



# Summary of W-2 Statements

New York State • New York City • Yonkers

# IT-2

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page. See instructions on the back.

Taxpayer's first name and middle initial	Taxpayer's last name
Spouse's first name and middle initial	Spouse's last name

▼ Your social security number

▼ Spouse's social security number

**Box c** Employer's name and full address (including ZIP code)

## W-2 Record 1

**Box b** Employer identification number (EIN)

This W-2 record is for  
 (mark an X in one box):  
 Taxpayer  Spouse

**Box 1** Wages, tips, other compensation

**Box 8** Allocated tips

**Box 9** Advance EIC payment

**Box 10** Dependent care benefits

**Box 11** Nonqualified plans

**Box 12a** Amount

▼ Code

**Box 12b** Amount

▼ Code

**Box 12c** Amount

▼ Code

**Box 12d** Amount

▼ Code

**Box 13** Statutory employee

**Box 14a** Amount

▼ Description

**Box 14b** Amount

▼ Description

**Box 14c** Amount

▼ Description

**Box 15** State

Locality a  
 Locality b  
 Locality a  
 Locality b

**Box 16** State wages, tips, etc. (for NYS)

**Box 17** New York State income tax withheld

**Box 18** Local wages, tips, etc. (see instr.)

**Box 19** Local income tax withheld

**Box 20** Locality name  
 Locality a  
 Locality b

Corrected (W-2c)

Do not detach.

## W-2 Record 2

**Box c** Employer's name and full address (including ZIP code)

**Box b** Employer identification number (EIN)

This W-2 record is for  
 (mark an X in one box):  
 Taxpayer  Spouse

**Box 1** Wages, tips, other compensation

**Box 8** Allocated tips

**Box 9** Advance EIC payment

**Box 10** Dependent care benefits

**Box 11** Nonqualified plans

**Box 12a** Amount

▼ Code

**Box 12b** Amount

▼ Code

**Box 12c** Amount

▼ Code

**Box 12d** Amount

▼ Code

**Box 13** Statutory employee

**Box 14a** Amount

▼ Description

**Box 14b** Amount

▼ Description

**Box 14c** Amount

▼ Description

**Box 15** State

Locality a  
 Locality b  
 Locality a  
 Locality b

**Box 16** State wages, tips, etc. (for NYS)

**Box 17** New York State income tax withheld

**Box 18** Local wages, tips, etc. (see instr.)

**Box 19** Local income tax withheld

**Box 20** Locality name  
 Locality a  
 Locality b

Corrected (W-2c)

Please file this original scannable form with the Tax Department.

If you or your paid preparer use software to produce this form, it might have a two-dimensional (2-D) barcode on the bottom of this page. It will appear as a rectangular-shaped object with very small black boxes and white spaces. This barcode will be used to efficiently process your entries on this form.

1021100094



[Social Security Number Field]

[Spouse's Social Security Number Field]

Do not detach.

W-2 Record 3

Box c Employer's name and full address (including ZIP code)

Box b Employer identification number (EIN)

This W-2 record is for (mark an X in one box):

Taxpayer [ ] Spouse [ ]

Box 1 Wages, tips, other compensation

Box 8 Allocated tips

Box 9 Advance EIC payment

Box 10 Dependent care benefits

Box 11 Nonqualified plans

Box 12a Amount

Box 12b Amount

Box 12c Amount

Box 12d Amount

Box 13 Statutory employee

Box 14a Amount

Box 14b Amount

Box 14c Amount

Code

Code

Code

Code

Description

Description

Description

Box 15 State

Locality a, Locality b

Locality a, Locality b

Box 16 State wages, tips, etc. (for NYS)

Box 17 New York State income tax withheld

Box 18 Local wages, tips, etc. (see instr.)

Box 19 Local income tax withheld

Locality a, Locality b

Box 20 Locality name

Corrected (W-2c)

General instructions

Who must file this form — All filers of New York State (NYS) income tax returns who received federal Form(s) W-2, Wage and Tax Statement, must complete Form IT-2.

How to complete Form IT-2 — Complete one W-2 Record section for each federal Form W-2 you (and if filing jointly, your spouse) received.

Do not detach or separate the W-2 Records. File Form IT-2 as an entire page.

Multiple W-2 records for one federal Form W-2 — If your federal Form W-2 shows more than four coded items in box 12, or more than three items in box 14, complete an additional W-2 record.

Specific instructions

Enter your name and social security number and, if married, your spouse's name and social security number.

Enter in boxes b and c the employer identification number (EIN) and employer's name and address as they appear on the corresponding federal Form W-2.

If you are the employee on federal Form W-2, mark an X in the Taxpayer box on the W-2 Record.

Box 1 — Enter federal wages, tips, and other compensation shown in Box 1 of federal Form W-2.

Boxes 8 through 11 — If applicable, enter the amounts from federal Form W-2, for allocated tips, advance EIC payment, dependent care benefits, and nonqualified plans.

Boxes 12a through 12d — Enter the amount(s) and code(s), if any, shown in the corresponding boxes on federal Form W-2 (such as

code J, nontaxable sick pay, or code AA, designated Roth contributions under a section 401(k) plan, etc.).

Box 13 — Mark an X in the Statutory employee box if your federal Form W-2 has a statutory employee box and that box is checked.

Boxes 14a through 14c — Enter the amount(s) and description(s), if any, shown in box 14 of federal Form W-2 (such as 414(h) or IRC 125 contributions, union dues, or uniform allowances, etc.).

Boxes 15 through 20 — Complete boxes 15 through 20 only if your federal Form W-2 shows NYS, NYC, or Yonkers wages or withholding.

Boxes 18, 19, and 20 (NYC or Yonkers only) — If applicable, enter in the Locality a boxes, local wages, income tax, and locality name (write NYC for New York City or Yonkers for Yonkers) from your federal Form W-2.

Corrected (W-2c) box — Mark an X in this box if the W-2 Record is for a federal Form W-2c, Corrected Wage and Tax Statement.

Transfer the tax withheld amounts to your income tax return. Total the NYS tax withheld amounts, total the NYC tax withheld amounts, and total the Yonkers tax withheld amounts from all W-2 Records, 1099-R Records, Form(s) IT-1099-UI, and federal Form(s) W-2G, if applicable.

- NYS tax withheld — Enter on Form IT-150, line 46; Form IT-201, line 72; Form IT-203, line 62; or Form IT-205, line 34.
NYC tax withheld — Enter on Form IT-150, line 47; Form IT-201, line 73; Form IT-203, line 63; or Form IT-205, line 35.
Yonkers tax withheld — Enter on Form IT-150, line 48; Form IT-201, line 74; Form IT-203, line 64; or Form IT-205, line 36.

Attach Forms IT-2, IT-1099-R, IT-1099-UI, and W-2G, if applicable, to your income tax return. Do not attach your federal Form(s) W-2, 1099-R, or 1099-G; keep them for your records.

Please file this original scannable form with the Tax Department.

1022100094

