

New York State Department of Taxation and Finance
Resident Income Tax Return (short form)
 New York State • New York City • Yonkers



IT-150

Print or type	Important: You must enter your social security number(s) in the boxes to the right.					
	Your first name and middle initial	Your last name <i>(for a joint return, enter spouse's name on line below)</i>			▼ Your social security number	
	Spouse's first name and middle initial	Spouse's last name			▼ Spouse's social security number	
	Mailing address <i>(see instructions, page 12)</i> (number and street or rural route)			Apartment number	New York State county of residence	
City, village, or post office		State	ZIP code	Country <i>(if not United States)</i>		School district name
Permanent home address <i>(see instructions, page 12)</i> (number and street or rural route)				Apartment number	School district code number	
City, village, or post office			State	ZIP code	Taxpayer's date of death Spouse's date of death	
			NY	Decedent information		

- (A) Filing status — mark an X in one box:**
- ① Single
 - ② Married filing joint return *(enter spouse's social security number above)*
 - ③ Married filing separate return *(enter spouse's social security number above)*
 - ④ Head of household *(with qualifying person)*
 - ⑤ Qualifying widow(er) with dependent child

- (C)** Were you a **New York City** resident for all of 2010? *(Part-year residents must file Form IT-201; see page 13.)* Yes No
- (D)** Can you be claimed as a dependent on another taxpayer's federal return? *(see page 13)* Yes No
- (E)** Enter your **2-character special condition code** if applicable *(see page 13)* **if applicable, also enter your second 2-character special condition code**

(B) Choose direct deposit to avoid paper check refund delays.

For help completing your return, see the combined instructions for Forms IT-150 and IT-201.

		Dollars	Cents
1 Wages, salaries, tips, etc.	1.		
2 Taxable interest income	2.		
3 Ordinary dividends	3.		
4 Capital gain distributions	4.		
5 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box	5.		
6 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box ..	6.		
7 Unemployment compensation	7.		
8 Taxable amount of social security benefits <i>(also enter on line 17 below)</i>	8.		
9 Add lines 1 through 8	9.		
10 Total federal adjustments to income <i>(see page 14)</i> <u>Identify:</u>	10.		
11 Federal adjusted gross income <i>(subtract line 10 from line 9)</i>	11.		
12 Interest income on state and local bonds and obligations <i>(but not those of NYS or its local governments)</i> ..	12.		
13 Public employee 414(h) retirement contributions from your wage and tax statements <i>(see page 15)</i> ..	13.		
14 Other <i>(see page 15)</i> <u>Identify:</u>	14.		
15 Add lines 11 through 14	15.		
16 Pensions of NYS and local governments and federal government <i>(see page 16)</i>	16.		
17 Taxable amount of social security benefits <i>(from line 8 above)</i>	17.		
18 Pension and annuity income exclusion <i>(see page 16)</i>	18.		
19 Other <i>(see page 17)</i> <u>Identify:</u>	19.		
20 Add lines 16 through 19	20.		
21 New York adjusted gross income <i>(subtract line 20 from line 15)</i>	21.		
22 New York standard deduction <i>(see page 19)</i>	22.	0 0	. 0 0
23 Dependent exemptions <i>(not the same as total federal exemptions; see page 19)</i> ..	23.	0 0 0	. 0 0
24 Add lines 22 and 23	24.	0 0	. 0 0
25 Taxable income <i>(subtract line 24 from line 21)</i>	25.		



Please file this original scannable return with the Tax Department.

26 Taxable income (from line 25 on the front page)	26.			
27 New York State tax on line 26 amount (see page 20 and Tax computation on pages 50 and 51)	27.			
28 New York State (NYS) household credit (from table 1, 2, or 3 on page 20).	28.			
29 Subtract line 28 from line 27 (if line 28 is more than line 27, leave blank)	29.			
30 New York City (NYC) resident tax (see page 21)	30.			
31 NYC household credit (from table 4, 5, or 6 on pages 21 and 22)	31.			
32 Subtract line 31 from line 30 (if line 31 is more than line 30, leave blank)	32.			
33 Yonkers resident income tax surcharge (from Yonkers worksheet on page 22)	33.			
34 Yonkers nonresident earnings tax (attach Form Y-203)	34.			
35 Sales or use tax (See the instructions on page 23. Do not leave line 35 blank.)	35.			
36 Voluntary contributions (whole dollars only; see page 24)				
Fund a 36a. [] . Fund b 36b. [] . Fund c 36c. [] .				
Fund d 36d. [] . Fund e 36e. [] . Fund f 36f. [] .				
Fund g 36g. [] . Fund h 36h. [] . Total (add lines 36a through 36h)	36.			0 0
37 Add line 29 and lines 32 through 36	37.			
38 Empire State child credit (attach Form IT-213)	38.			
39 NYS/NYC child and dependent care credit (attach Form IT-216)	39.			
40 NYS earned income credit (attach Form IT-215 or Form IT-209) []	40.			
41 NYS noncustodial parent earned income credit (attach Form IT-209) ...	41.			
42 Real property tax credit (attach Form IT-214)	42.			
43 College tuition credit (attach Form IT-272)	43.			
44 NYC school tax credit	44.			
45 NYC earned income credit (attach Form IT-215 or Form IT-209) []	45.			
46 Total New York State tax withheld	46.			
47 Total New York City tax withheld	47.			
48 Total Yonkers tax withheld	48.			
49 Total estimated tax payments / Amount paid with Form IT-370	49.			
50 Add lines 38 through 49	50.			
51 Amount overpaid (if line 50 is more than line 37, subtract line 37 from line 50)	51.			
52 Amount of line 51 to be refunded by (mark one): <input type="checkbox"/> direct deposit (fill in line 56) or <input type="checkbox"/> paper check refund	52.			
53 Amount of line 51 that you want applied to your 2011 estimated tax (see instructions)	53.			
54 Amount you owe (if line 50 is less than line 37, subtract line 50 from line 37). To pay by electronic funds withdrawal, mark this box <input type="checkbox"/> and fill in line 56	54.			
55 Estimated tax penalty (include this amount in line 54 or reduce the overpayment on line 51; see page 27)	55.			
56 Account information for direct deposit or electronic funds withdrawal (see page 28). If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an X in this box (see pg. 28) <input type="checkbox"/>				

Forms IT-2, IT-1099-R, and/or IT-1099-UI must be completed and attached to your return (see page 26).
Staple them (and any other applicable forms) to the top of this page.
See the **Step 11** instructions on page 30 for the proper assembly of your return and attachments.

56a Routing number ● [] Electronic funds withdrawal effective date []

56b Account number ● [] **56c** Account type ● Checking ● Savings

Third-party designee? (see instr.) Yes <input type="checkbox"/> No <input type="checkbox"/>	Print designee's name E-mail:	Designee's phone number ()	Personal identification number (PIN) []
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▼ Paid preparer must complete (see instructions) ▼	Date:
Preparer's signature ▶ []	▶ Preparer's NYTPRIN []
Firm's name (or yours, if self-employed)	▼ Preparer's PTIN or SSN []
Address	● Employer identification number []
E-mail:	Mark an X if self-employed <input type="checkbox"/>

▼ Taxpayer(s) must sign here ▼	
Your signature ▶ []	
Your occupation ● []	
Spouse's signature and occupation (if joint return)	
Date	▼ Daytime phone number []
E-mail:	

See instructions for where to mail your return.

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